



State of Wisconsin Department of Public Instruction

Elizabeth Burmaster, State Superintendent

DATE: November 20, 2007

TO: District ESEA Coordinators
District Administrators
CESA Administrators

FROM: Michael J. Thompson
Executive Assistant

RE: Carryover Provisions for Elementary and Secondary Education Act (ESEA) Covered Programs

Following is a table describing the carryover provisions for the covered programs of ESEA. Local educational agencies (LEAs) are strongly encouraged to expend dollars in the year they were allocated.

If you have any questions about this information, please contact the DPI staff member listed.

Carryover Provisions for Titles under the Reauthorized Elementary and Secondary Education Act (ESEA)

Title	Carryover Provisions	DPI Staff Contact
Title I, Part A	LEAs are allowed to carry over up to 15% of their prior year's allocation. LEAs may apply for a waiver once within a three year period, seeking approval for utilization of the excess funds and including information on how these funds will be employed to meet program objectives.	Myrna Toney 608-266-2690 myrna.toney@dpi.state.wi.us
Title II, Part A	No provision for limitation of carryover in the federal law. DPI encourages LEAs to spend the money in the year in which it was allocated but will allow LEAs to carry over up to 100% of their prior year's allocation.	Abdallah Bendada 608-267-9270 abdallah.bendada@dpi.state.wi.us
Title II, Part D	No provision for limitation of carryover in the federal law. DPI encourages LEAs to spend the money in the year in which it was allocated but will allow LEAs to carry over up to 100% of their prior year's allocation.	Stuart Ciske 608-267-9289 stuart.ciske@dpi.state.wi.us
Title III, Part A	No provision for limitation of carryover in the federal law. DPI encourages LEAs to spend the money in the year in which it was allocated but will allow LEAs to carry over up to 100% of their prior year's allocation.	Jacqueline Iribarren 608-266-7292 jacqueline.iribarren@dpi.state.wi.us
Title IV, Part A	LEAs are allowed to carry over up to 25% of their prior year's formula allocation. LEAs may request a waiver (subject to approval by the department) due to extenuating circumstances.	Gary Sumnicht 608-267-5078 gary.sumnicht@dpi.state.wi.us
Title V, Part A	No provision for limitation of carryover in the federal law. DPI encourages LEAs to spend the money in the year in which it was allocated but will allow LEAs to carry over up to 100% of their prior year's allocation.	Janice Zmrazek 608-266-3625 janice.zmrazek@dpi.state.wi.us